

LEHMAN BROTHERS

July 7, 2009

Caisse des Depots et Consignations
56 rue de Lille
75356 Paris
Cedex 07
France

Attn: Service FMP 20/Back Office Monetaire, Didier Le Brazidec, Claire Fiorucci

Dear Sir or Madam:

Reference is hereby made to your communication to Lehman Brothers Special Financing Inc. ("Lehman") (the "Settlement Amount Notice") with respect to the ISDA Master Agreement (the "Master Agreement") dated as of July 29, 1994 between you and Lehman. Terms used and not otherwise defined herein shall have the meanings ascribed thereto in the Master Agreement.

In the Settlement Amount Notice, you state that an amount is either due to or from Lehman as a result of your termination of the Transaction(s) under the Master Agreement. Please be advised that we are receiving a large number of these communications and are unable at this time to verify or agree the calculations in the Settlement Amount Notice. Accordingly, Lehman's receipt of the Settlement Amount Notice shall not be deemed to represent Lehman's agreement to the calculations set forth therein. Notwithstanding, Lehman hereby demands payment of any amounts ("Lehman Receivables") you claim are owing to Lehman without prejudice to Lehman's right to verify or dispute the accuracy of those amounts. Settlement instructions are enclosed herewith.

Kindly note that Section 6(d)(ii) of the Master Agreement requires Lehman Receivables to be paid on the day that the Settlement Amount Notice is effective. Interest on Lehman Receivables accrues at the Default Rate (as defined in the Master Agreement to be equal to the rate per annum of the cost to Lehman of funding such amounts, which Lehman has determined to be overnight LIBOR plus 1250 basis points, plus 1%).

This letter is sent without prejudice or limitation to any rights or remedies Lehman may have under any agreement(s) or other document(s) related to the Master Agreement or the Transaction(s) or applicable law and Lehman hereby reserves all rights and remedies under such agreement(s), document(s) and applicable law. Nothing herein shall be construed as an admission of any fact or the establishment of any position by or on behalf of Lehman.

Further correspondence on this matter may be directed to:

Lehman Brothers
1271 Sixth Avenue, 40th Floor
New York, New York 10020
Attn: Locke R. McMurray
Tel. 212-526-7186
Locke.McMurray@lehman.com.

Very truly yours,

LEHMAN BROTHERS SPECIAL FINANCING INC.

Completed at destination. (A compléter à destination.)		Completed by the office of origin. (A remplir par le bureau d'origine.)	
<input type="checkbox"/> The article mentioned above was duly delivered. (L'article mentionné ci-dessus a été dûment livré.)	<input type="checkbox"/> Signature of Addressee (Signature du destinataire)	<input type="checkbox"/> Registered Article (Envoi recommandé) <input type="checkbox"/> Insured Parcel (Colis avec valeur déclarée) <input type="checkbox"/> Insured Value (Valeur déclarée)	<input type="checkbox"/> Letter (Lettre) <input type="checkbox"/> Printed Matter (Matière imprimée) <input type="checkbox"/> Other (Autre)
<input type="checkbox"/> Signature of Destination Employee (Signature de l'agent du bureau de destination)	<input type="checkbox"/> Date	<input type="checkbox"/> Article Number	<input type="checkbox"/> Express Mail Inter-national
The recipient must be signed by: (1) the addressee, or (2) a person authorized to sign under the regulations of the postal administration, or (3) the employee of the office of destination. This signed form will be returned to the sender by the first mail. (Cet avis doit être signé par le destinataire ou par une personne y autorisée en vertu des règlements de poste de destination, ou par un employé de l'administration postale, par l'agent du bureau de destination, et renvoyé par le premier courrier d'acheminement à l'expéditeur.)		Date of Posting (Date de dépôt)	
Postmark of the office of destination (Griser ou bureau de destination)		Office of Origin (Bureau d'origine)	
Addn: Caisse des Dépôts et Consignations 56 rue de Lille 75356 Paris Cedex 07 France Place: Attn: Service FMP 20/Back Office Monétaire, Didier Le Brizidec, Claire Fiorucci		Article Number: 887162032025 US Date of Posting: 7/9/09	

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